



COMMERZBANK
Aktiengesellschaft

Frankfurt am Main

WKN CBK100 / ISIN DE000CBK1001

Dividend Announcement

The Annual General Meeting on 20 April 2016 resolved that the distributable profits for the fiscal year 2015 amounting to EURO 846,677,317.34 shall be used as follows:

- Distribution of a dividend of EURO 0.20 on each no par value share which is eligible to a dividend payment: EURO 250,471,526.80
- Allocation to other revenue reserves: EURO 596,205,790.54

The dividend payment will be effected from 21 April 2016 onward via Clearstream Banking AG by the depository banks.

As the dividend for the fiscal year 2015 shall be paid in full from the tax contribution account in accordance with § 27 Corporation Tax Act (*Körperschaftsteuergesetz*), no capital gains tax or solidarity surcharge will be deducted.

Dividends paid to shareholders in Germany are not subject to taxation. In the German tax authorities' view however, the dividend payment reduces the acquisition costs of the shares for tax purposes.

Frankfurt am Main, in April 2016

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The Board of Managing Directors

The above announcement, published in the German Federal Gazette (Bundesanzeiger), is a convenience translation of the German original. For purposes of interpretation the German text shall be authoritative and final.