

Commerzbank Group

Main Features of issued Capital Instruments

as of 31 December 2021

Common Equity Tier 1	p. 2
Additional Tier 1	р. З
Tier 2	р. 5-8

Commerzbank Group Issued Common Equity Tier 1 Capital Instruments as of 31 December 2021

1	Issuer	Commerzbank AG
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	
2	for private placement)	DE000CBK1001
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Germany
	Contractual recognition of write down and conversion	
3a	powers of resolution authorities	n/a
	Current treatment taking into account, where applicable,	Common Family Tion 4
4	transitional CRR rules	Common Equity Tier 1
5	Post-transitional CRR rules	Common Equity Tier 1
5	Eligible at solo/	Common Equity her h
	(sub-)consolidated/	
6	solo & (sub-)consolidated	Consolidated
	Instrument type (types to be specified by each	
7	jurisdiction)	Bearer share
-	Amount recognised in regulatory capital (Currency in	
8	million, as of most recent reporting date)	EUR 12,736.3m
-	Nominal amount of instrument	
9	in currency of issuance	EUR 1,252m
	Nominal amount of instrument	-
9	in currency used for the reporting obligations	EUR 1,252m
EU-9a	Issue price	
EU-9b	Redemption price	
10	Accounting classification	Equity capital
11	Original date of issuance	
12	Perpetual or dated	perpetual
13	Original maturity date	<u></u>
14	Issuer call subject to prior supervisory approval	No
15	Optional call date	
16	Subsequent call dates, if applicable	
17	Fixed or floating dividend/coupon	
18	Coupon rate and any related index	
10	Existence of a dividend stopper	
	Fully discretionary, partially discretionary or mandatory (in	
EU-20a	terms of timing)	Fully discretionary
	Fully discretionary, partially discretionary or mandatory (in	
EU-20b	terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
-	, , , ,	
29	If convertible, specify issuer of instrument it converts into	
30	Write-down features	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
	If temporary write-down, description of write-up	
34	mechanism	
	Position in subordination hierarchy in liquidation (specify	
35		
35	instrument type immediately senior to instrument)	No
	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	
37a	Link to the full terms and conditions of the instrument	
3/a	(signposting)	

Commerzbank Group Issued Additional Tier 1 instruments as of 31 December 2021

1	Issuer	Dresdner Funding Trust I	Commerzbank AG	Commerzbank AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	V00007770005	V0000 (500000	V20100701000
2	for private placement)	XS0097772965	XS2024502960	XS2189784288
2a	Public or private placement	Public	Public	Public
3	Governing law(s) of the instrument	United States (Delaware Law); Germany for inner instrument	0	Germany
	Contractual recognition of write down and conversion	Germany for inner instrument	Germany	Germany
3a	powers of resolution authorities	No	n/a 1)	n/a 1)
	Current treatment taking into account, where applicable,		100 17	
4	transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1
	Post-transitional			
5	CRR rules	not eligible as at 1 January 2022	Additional Tier 1	Additional Tier 1
	(sub-)consolidated/			
6	solo & (sub-)consolidated	Consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated
-			0.1 5 4 15 179	
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in	Trust Preferred Securities	Subordinated liability	Subordinated liability
8	million, as of most recent reporting date)	EUR 225.8m	EUR 884.6m	EUR 1,238.8m
	Nominal amount of instrument	2011220.011	2011004.0m	20111,200.011
9	in currency of issuance	USD 1,000m	USD 1,000m	EUR 1,250m
	Nominal amount of instrument			
9	in currency used for the reporting obligations	EUR 882.9m	EUR 892.6m	EUR 1,250m
EU-9a EU-9b	Issue price Redemption price	100%	100%	100%
<u>EU-96</u> 10	Accounting classification	at cost	Equity capital	Equity capital
11	Original date of issuance	25.05.1999	09.07.2019	16.06.2020
12	Perpetual or dated	Dated	Perpetual	Perpetual
13	Original maturity date	30.06.2031		
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date	30.06.2029	09.04.2025	flexible between 09.10.2025 - 09.04.2026
			Callable annually on the interest payment date after the first	Callable annually on the interest payment date after the first
16	Subsequent call dates, if applicable	Callable every 6 months after first call date	possibility of redemption.	possibility of redemption.
17	Fixed or floating dividend/coupon	Fixed	Fixed with contractual adjustment	Fixed with contractual adjustment
				up to 5Y 6.125%, thereafter reset 5Y Euro swap rate+636.3
18	Coupon rate and any related index	8.151%	up to Y5 7%, thereafter reset 5Y USD swap rate+522.8 bps	bps
19	Existence of a dividend stopper	No	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Fully discretionary	Fully discretionary
E0-20a	Fully discretionary, partially discretionary or mandatory (in	Mandatory	Fully discretionally	Pully discretionary
EU-20b	terms of amount)	(under conditions)	Fully discretionary	Fully discretionary
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations
25	If convertible, fully or partially			
26	If convertible, conversion rate			
27	If convertible, mandatory or optional conversion			
28	If convertible, specify instrument type convertible into			
29	If convertible, specify issuer of instrument it converts into			
30	Write-down features	Yes	Yes	Yes
			Trigger event if CET1 ratio on either a consolidated basis or an individual basis (if applicable in the future) falls below	Trigger event if CET1 ratio on either a consolidated basis or an individual basis (if applicable in the future) falls below
31	If write-down, write-down trigger(s)	Write-down solely on the basis of legal regulations	5.125% as well as legal authority to write down.	5.125% as well as legal authority to write down.
		,		
32	If write-down, full or partial		full or partial	full or partial
33	If write-down, permanent or temporary		temporary	temporary

			occurrence of such write-down until the full original nominal amount has been reached, to the extent that a corresponding	annual profit (Jahresüberschuss) is recorded on the basis of the financial statements of the Issuer prepared in accordance with German commercial law (the "Annual Profit") and the write-up will not give rise to or increase an annual loss (Jahresfehlbetrag). The write-up will occur with effect as of the interest payment date (including) inmediately following the financial year of the issuer for which the abovementioned Annual Profit was determined. The write-up shall be effected
34	If temporary write-down, description of write-up mechanism		MDA). There must not exist any trigger event.	MDA). There must not exist any trigger event.
	Position in subordination hierarchy in liquidation (specify			
35	instrument type immediately senior to instrument)	Tier 2	Tier 2	Tier 2
36	Non-compliant transitioned features	Yes	No	No
37	If yes, specify non-compliant features	CRR Art. 52 (1) i), iii), p), q)		
	Link to the full terms and conditions of the instrument			
37a	(signposting)	<u>XS0097772965</u>	XS2024502960	XS2189784288

1) not applicable due to EU legislation

2) In the event of legal conversion and write-down rights, the competent resolution authorities (Single Resolution Board, Brussels and the Federal Financial Supervisor), Authority, Bonn) decide on their entry, scope and further design within the scope of the statutory regulations. Information on the affected lines below cannot be filled in in advance and thus remain empty.

Commerzbank Group Issued Additional Tier 1 instruments as of 31 December 2021

1	Issuer	Commerzbank AG	Commerzbank AG
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier		
2	for private placement)	DE000CB94MF6	DE000CZ45WA7
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Germany	Germany
	Contractual recognition of write down and conversion		
3a	powers of resolution authorities	n/a 1)	n/a 1)
4	Current treatment taking into account, where applicable, transitional CRR rules	Additional Tier 1	Additional Tier 1
4		Additional Her I	Additional Tier I
5	Post-transitional CRR rules	Additional Tier 1	Additional Tier 1
	Eligible at solor		
	(sub-)consolidated/		
6	solo & (sub-)consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated liability	Subordinated liability
	Amount recognised in regulatory capital (Currency in	Subordinated hability	Subordinated hability
8	million, as of most recent reporting date)	EUR 495.5m	EUR 495.5m
	Nominal amount of instrument		
9	in currency of issuance	EUR 500m	EUR 500m
	Nominal amount of instrument		
9	in currency used for the reporting obligations	EUR 500m	EUR 500m
EU-9a	Issue price	100%	100%
EU-9b	Redemption price	100%	100%
10	Accounting classification	Equity capital	Equity capital
11	Original date of issuance	15.09.2020	22.06.2021
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date		
	Original maturity date		
14	Issuer call subject to prior supervisory approval	Yes	Yes
14 15	Issuer call subject to prior supervisory approval	Yes flexible between 09.10.2029 - 09.04.2030	Yes
		flexible between 09.10.2029 - 09.04.2030	flexible between 09.10.2027 - 09.04.2028
15	Optional call date	flexible between 09.10.2029 - 09.04.2030 Callable annually on the interest payment date after the first	flexible between 09.10.2027 - 09.04.2028 Callable annually on the interest payment date after the first
15 16 17	Optional call date Subsequent call dates, if applicable	flexible between 09.10.2029 - 09.04.2030 Callable annually on the interest payment date after the first possibility of redemption.	flexible between 09.10.2027 - 09.04.2028 Callable annually on the interest payment date after the first possibility of redemption.
15 16 17 18	Optional call date Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index	flexible between 09.10.2029 - 09.04.2030 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y10 6 5%, thereafter reset SY EuroMidSwap +674.3 bps	flexible between 09.10.2027 - 09.04.2028 Callable annually on the interest payment date after the first possibility of redemption. Exed with contractual adjustment up to Y7 4.25%, thereafter 5Y Euro Mid Swap +438.7 bps
15 16 17	Optional call date Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index Existence of a divident stopper	flexible between 09.10.2029 - 09.04.2030 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y10.65%, thereafter reset 5V EuroMidSwap +674.3	flexible between 09.10.2027 - 09.04.2028 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment
15 16 17 18 19	Optional call date Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, martially discretionary or mandatory (in	flexible between 09.10.2029 - 09.04.2030 Callable annually on the interest payment date after the first possibility of edemption. Fixed with contractual adjustment up to Y10 6.5%, thereafter reset 5Y EuroMidSwap +674.3 bps No	flexible between 09.10.2027 - 09.04.2028 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y7 4.25%, thereafter 5Y Euro Mid Swap +438.7 bps No
15 16 17 18	Optional call date Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index Existence of a divident stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	flexible between 09.10.2029 - 09.04.2030 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y10 6 5%, thereafter reset SY EuroMidSwap +674.3 bps	flexible between 09.10.2027 - 09.04.2028 Callable annually on the interest payment date after the first possibility of redemption. Exed with contractual adjustment up to Y7 4.25%, thereafter 5Y Euro Mid Swap +438.7 bps
15 16 17 18 19 EU-20a	Optional call date Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend supper Fully discretionary, martially discretionary or mandatory (in Fully discretionary, partially discretionary or madatory (in Fully discretionary, partially discretionary,	flexible between 09.10.2029 - 09.04.2030 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y10 6.5%, thereafter reset 5Y EuroMidSwap +674.3 bps No Fully discretionary	flexible between 09.10.2027 - 09.04.2028 Callable annually on the interest payment date after the first possibility of redempion. Fixed with contractual adjustment up to Y7 4.25%, thereafter 5Y Euro Mid Swap +438.7 bps No Fully discretionary
15 16 17 18 19 EU-20a EU-20b	Optional call date Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index Existence of a divident stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	flexible between 09.10.2029 - 09.04.2030 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y10 6.5%, threadfer reset SY EuroMidSwap +674.3 bps No Fully discretionary Fully discretionary	flexible between 09.10.2027 - 09.04.2028 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y7.4.25%, thereafter 5Y Euro Mid Swap +438.7 bps No Fully discretionary Fully discretionary
15 16 17 18 19 EU-20a EU-20b 21	Optional call date Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	flexible between 09.10.2029 - 09.04.2030 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y10 6.5%, thereafter reset 5Y EuroMidSwap +674.3 bps No Fully discretionary Fully discretionary No	flexible between 09.10.2027 - 09.04.2028 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y7 4.25%, thereafter 5Y Euro Mid Swap +438.7 bps No Fully discretionary Fully discretionary No
15 16 17 18 19 EU-20a EU-20a 21 22	Optional call date Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	flexible between 09.10.2029 - 09.04.2030 Caliable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y10 6.5%, thereafter reset SY EuroMidSwap +674.3 bps Fully discretionary Fully discretionary Non-umlative	flexible between 09.10.2027 - 09.04.2028 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y7 4.25%, thereafter 5Y Euro Mid Swap +438.7 bps No Fully discretionary Fully discretionary No Non-cumulative
15 16 17 18 19 EU-20a EU-20a 21 22 23	Optional call date Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index, Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of taming). Fully discretionary, partially discretionary or mandatory (in terms of amount). Existence of step up or other incertive to redeem Non-cumulative or cumulative Convertible or non-convertible	flexible between 09.10.2029 - 09.04.2030 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y10 6.5%, thereafter reset 5Y EuroMidSwap +674.3 bps Fully discretionary Fully discretionary No No- No- Convertible	flexible between 09.10.2027 - 09.04.2028 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y7 4.25%, thereafter 5Y Euro Mid Swap +438.7 bps No Fully discretionary Fully discretionary No Non-cumulative Convertible Convertible
15 16 17 18 19 EU-20a EU-20a 21 22 23 24	Optional call date Subsequent call dates, if applicable Fixed or floating dividend/scoupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	flexible between 09.10.2029 - 09.04.2030 Caliable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y10 6.5%, thereafter reset SY EuroMidSwap +674.3 bps Fully discretionary Fully discretionary Non-umlative	flexible between 09.10.2027 - 09.04.2028 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y7 4.25%, thereafter 5Y Euro Mid Swap +438.7 bps No Fully discretionary Fully discretionary No Non-cumulative
15 16 17 18 19 EU-20a EU-20a 21 22 23 24 25	Optional call date Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index. Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of iming). Fully discretionary, partially discretionary or mandatory (in terms of amount). Existence of step up or other incentive to redeem. Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s). If convertible, conversition trigger(s).	flexible between 09.10.2029 - 09.04.2030 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y10 6.5%, thereafter reset 5Y EuroMidSwap +674.3 bps Fully discretionary Fully discretionary No No- No- Convertible	flexible between 09.10.2027 - 09.04.2028 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y7 4.25%, thereafter 5Y Euro Mid Swap +438.7 bps No Fully discretionary Fully discretionary No Non-cumulative Convertible Convertible
15 16 17 18 19 EU-20a EU-20a 21 22 23 24	Optional call date Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or Der incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partially If convertible, fully or partially If convertible, fully or partially	flexible between 09.10.2029 - 09.04.2030 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y10 6.5%, thereafter reset 5Y EuroMidSwap +674.3 bps Fully discretionary Fully discretionary No No- No- Convertible	flexible between 09.10.2027 - 09.04.2028 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y7 4.25%, thereafter 5Y Euro Mid Swap +438.7 bps No Fully discretionary Fully discretionary No Non-cumulative Convertible Convertible
15 16 17 18 19 EU-20a EU-20a 21 22 23 24 25 26	Optional call date Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index. Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of iming). Fully discretionary, partially discretionary or mandatory (in terms of amount). Existence of step up or other incentive to redeem. Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s). If convertible, conversition trigger(s).	flexible between 09.10.2029 - 09.04.2030 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y10 6.5%, thereafter reset 5Y EuroMidSwap +674.3 bps Fully discretionary Fully discretionary No No- No- Convertible	flexible between 09.10.2027 - 09.04.2028 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y7 4.25%, thereafter 5Y Euro Mid Swap +438.7 bps No Fully discretionary Fully discretionary No Non-cumulative Convertible Convertible
15 16 17 18 19 EU-20a EU-20b 21 22 23 24 25 26 26 27 28	Optional call date Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of anount) Fully discretionary, partially discretionary or mandatory (in terms of a mount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, or or convertible If convertible, and adardy or golonal conversion If convertible, anourestion If convertible, anourestion If convertible, study or optional conversion If convertible, study or optional conversion fate	flexible between 09.10.2029 - 09.04.2030 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y10 6.5%, thereafter reset 5Y EuroMidSwap +674.3 bps Fully discretionary Fully discretionary No No- No- Convertible	flexible between 09.10.2027 - 09.04.2028 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y7 4.25%, thereafter 5Y Euro Mid Swap +438.7 bps No Fully discretionary Fully discretionary No Non-cumulative Convertible Convertible
15 16 17 18 19 EU-20a EU-20a 21 22 23 24 24 25 26 27 27 28 29	Optional call date Subsequent call dates, if applicable Fixed or floating dividend/ccupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, conversion rundative If convertible, numersion rigger(s) If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument the converts into	flexible between 09.10.2029 - 09.04.2030 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y10 6 5%, thereafter reset SY EuroMidSwap +674.3 bps Fully discretionary Fully discretionary Non-cumulative Convertible Convertible solely on the basis of legal regulations	flexible between 09.10.2027 - 09.04.2028 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y1.25%, thereafter 5Y Euro Mid Swap +438.7 bps No Fully discretionary Fully discretionary Fully discretionary Non-cumulative Convertible Convertible Convertible solely on the basis of legal regulations
15 16 17 18 19 EU-20a EU-20b 21 22 23 24 25 26 26 27 28	Optional call date Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of anount) Fully discretionary, partially discretionary or mandatory (in terms of a mount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, or or convertible If convertible, and adardy or golonal conversion If convertible, anourestion If convertible, anourestion If convertible, study or optional conversion If convertible, study or optional conversion fate	flexible between 09.10.2029 - 09.04.2030 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y10 6.5%, thereafter reset 5Y EuroMidSwap +674.3 bps Fully discretionary Fully discretionary No No- No- Convertible	flexible between 09.10.2027 - 09.04.2028 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y7 4.25%, thereafter 5Y Euro Mid Swap +438.7 bps No Fully discretionary Fully discretionary No Non-cumulative Convertible Convertible
15 16 17 18 19 EU-20a EU-20a 21 22 23 24 24 25 26 27 27 27 28 29	Optional call date Subsequent call dates, if applicable Fixed or floating dividend/ccupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, conversion rundative If convertible, numersion rigger(s) If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument the converts into	flexible between 09.10.2029 - 09.04.2030 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y10 6 5%, thereafter reset SY EuroMidSwap +674.3 bps No Fully discretionary Fully discretionary Non-cumulative Convertible Convertible solely on the basis of legal regulations Yes	flexible between 09.10.2027 - 09.04.2028 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y1.25%, thereafter 5Y Euro Mid Swap +438.7 bps No Fully discretionary Fully discretionary No Non-cumulative Convertible Convertible solely on the basis of legal regulations Yes
15 16 17 18 19 EU-20a EU-20a 21 22 23 24 24 25 26 27 27 27 28 29	Optional call date Subsequent call dates, if applicable Fixed or floating dividend/ccupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, conversion rundative If convertible, numersion rigger(s) If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument the converts into	flexible between 09.10.2029 - 09.04.2030 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y10 6.5%, thereafter reset SY EuroMidSwap +674.3 bps Fully discretionary Fully discretionary No Non-cumulative Convertible Convertible Convertible Ves Trigger event if CET1 ratio on either a consolidated basis or	flexible between 09.10.2027 - 09.04.2028 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y7 4.25%, thereafter SY Euro Mid Swap +438.7 bps No Fully discretionary Fully discretionary Non-currulative Convertible Convertible Convertible solely on the basis of legal regulations Yes Yes Trigger event if CET1 ratio on either a consolidated basis or
15 16 17 18 19 EU-20a EU-20a 21 22 23 24 24 25 26 27 27 28 29	Optional call date Subsequent call dates, if applicable Fixed or floating dividend/ccupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, conversion rundative If convertible, numersion rigger(s) If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument the converts into	flexible between 09.10.2029 - 09.04.2030 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y10 6 5%, thereafter reset SY EuroMidSwap +674.3 bps No Fully discretionary Fully discretionary Non-cumulative Convertible Convertible solely on the basis of legal regulations Yes	flexible between 09.10.2027 - 09.04.2028 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y1.25%, thereafter 5Y Euro Mid Swap +438.7 bps No Fully discretionary Fully discretionary No Non-cumulative Convertible Convertible solely on the basis of legal regulations Yes
15 16 17 18 19 EU-20a EU-20b 21 22 23 24 25 26 27 27 28 29 30	Optional call date Subsequent call dates, if applicable Fixed or floating dividend/ccupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, conversion rundative If convertible, curversion rundative if convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument in converts into Write-down features	flexible between 09.10.2029 - 09.04.2030 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y10 6 5%, thereafter reset SY EuroMidSwap +674.3 bps Mo Fully discretionary Fully discretionary Non-cumulative Convertible Convertible solely on the basis of legal regulations Yes Trigger event if CET1 ratio on either a consolidated basis or an individual basis (if applicable in the future) fails below	fiexble between 09.10 2027 - 09.04 2028 Callable annually on the interest payment date after the first possibility of redemption. Fixed with contractual adjustment up to Y1 25%, thereafter 5Y Euro Mid Swap +438.7 bps No Fully discretionary Fully discretionary Fully discretionary Non-cumulative Convertible Convertible solely on the basis of legal regulations Yes Yes Trigger event if CET1 ratio on either a consolidated basis of an individual basis (if applicable in the future) falls below

32	If write-down, full or partial	full or partial	full or partial
33	If write-down, permanent or temporary	temporary	temporary

 34
 If temporary write-down, description of write-up mechanism

 Position in subordination hierarchy in liquidation (specify

 35
 instrument type immediately senior to instrument)

 36
 Non-compliant transitioned features

 37
 If yes, specify non-compliant transitioned

 Link to the full terms and conditions of the instrument
 (signoposting)

The current nominal amount of each note may be written up in each of the financial years of the issuer subsequent to the occurrence of such write-down utill the ful original nominal amount has been reached, to the extent that a corresponding annual profit (Ahresiberschuss) is recorded on the basis of the financial statements of the Issuer prepared in accordance with German commercial aw (the "Annual Profit") and the write-up will not give rise to or increase an annual loss (Jahresfehbertag). The write-up willocur with feets as of the financial year of the issuer prepared in accordance with German commercial aw (the "Annual Profit") and the write-up will not give rise to or increase an annual loss (Jahresfehbertag). The write-up will core with feets as of the interest payment date (including) immediately following the financial year of the issuer to relate (including) immediately following Annual Profit was determined. The write-up shall be effected Annual Profit was determined. The write-up shall be effected Annual Profit was determined. The write-up shall be effected Annual Profit was determined. The write-up shall be effected Annual Profit was determined. The write-up shall be effected Annual Profit was determined. The write-up shall be effected Annual Profit was determined. The write-up shall be effected Annual Profit was determined. The write-up shall be effected Annual Profit was determined. The write-up shall be effected Annual Profit was determined. The write-up shall be effected Annual Profit was determined. The write-up shall be effected Annual Profit was determined. The write-up shall be effected Annual Profit was determined. The write-up shall be effected Annual Profit was determined. The write-up shall be effected Annual Profit was determined. The write-up shall be effected Annual Profit was determined. The write-up shall be effected Annual Profit was determined. The write-up shall be effected Annual Profit was determined. The write-up shall be effected Annual Profit

y senior to instrument)	Tier 2	Tier 2
nt transitioned features	No	No
non-compliant features		
tions of the instrument		
(signposting)	DE000CB94MF6	DE000CZ45WA7

1) not applicable due to EU legislation

2) In the event of legal conversion and write-down rights, the competent resolution authorities (Single Resolution Board, Brussels and the Federal Financial Supervisory Authority, Bonn) decide on their entry, scope and further design within the scope of the statutory regulations. Information on the affected lines below cannot be filled in in advance and thus remain embty.

4	laguar	Commershopk AC	Commonthank AC	Commershopk AC	Commonthank AC	Commonthank AC	Commonthank AC	Commonshopk AC	Commonshopk AC	Commonshopk AC	Commorthank AC
1	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	Commerzbank AG									
2	for private placement)	US20259BAA98	US20259DAA54	XF0000RCB7Y0	XF0000RCB7Z7	XS0104846422	XS0144532701	XS0172365396	DE0007572745	XF0000AE4636	XS0172661018
2a	Public or private placement	Public	Public	Private	Private	Public	Public	Public	Public	Private	Public
2	Governing law(s) of the instrument	Germany	Germany	United Kingdom (English law)	United Kingdom (English law)	United Kingdom (English law)	Germany	Germany	Germany	Germany	Germany
	Contractual recognition of write down and conversion	Germany	Ocimiany	(English law)		(English law)	Ocimany	Germany	Germany	ocimany	ocimany
3a	powers of resolution authorities	n/a 1)	n/a 1)	No	No	No	n/a 1)				
	Current treatment taking into account, where applicable,										
4	transitional CRR rules Post-transitional	Tier 2									
5	CRR rules	Tier 2									
	Eligible at solo/	1012	THE	1012	1012	1012	1012	1012	1012	10.2	1012
	(sub-)consolidated/	Eligible at solo & (sub-)									
6	solo & (sub-)consolidated	consolidated									
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Bond	Subordinated Bond	Subordinated Loan (restructured note)	Subordinated Loan (restructured note)	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Deposit (Zero)	Subordinated Bond
/	Amount recognised in regulatory capital (Currency in	Subordinated Bond	Subordinated Bond	(restructured hote)	(restructured note)	Subordinated Bond		Subordinated Bond	Subordinated Bond	(200)	Subordinated Bond
8	million, as of most recent reporting date)	EUR 230.8m	EUR 72m	EUR 115.0m	EUR 76.7m	EUR 40m	EUR 1.0m	EUR 6.1m	EUR 1.9m	EUR 7.8m	EUR 4.7m
	Nominal amount of instrument										
9	in currency of issuance	USD 762,07m	237,93 Mio USD	JPY 15,000m	JPY 10,000m	EUR 40m	EUR 24m	EUR 20m	EUR 20m	EUR 7,8m	EUR 15m
9	Nominal amount of instrument in currency used for the reporting obligations	EUR 672.9m	EUR 210.1m	EUR 115.0m	EUR 76.7m	EUR 40.0m	EUR 24.0m	EUR 20.0m	EUR 20.0m	EUR 7.8m	EUR 15.0m
EU-9a	In currency used for the reporting obligations Issue price	99%	99%	100%	100%	100%	100%	97%	100%	100%	100%
EU-9b	Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
10	Accounting classification	at cost									
11	Original date of issuance	19.09.2013	19.09.2013	14.04.1997	28.01.1999	29.11.1999	15.03.2002	15.07.2003	20.06.2002	31.07.1998	31.07.2003
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	19.09.2023	19.09.2023	14.05.2027	29.01.2029	19.11.2029	15.03.2022	15.07.2023	20.06.2022	31.07.2028	31.07.2023
14	Issuer call subject to prior supervisory approval	No	No	No	No	No	Yes	No	No	No	No
15	Optional call date						15.03.2012				
							10.00.2012				
16	Subsequent call dates, if applicable										
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Floating	Fixed	Floating	Fixed	Fixed	Fixed
				5.15% on				20Y Euribor CMS;			
18	Coupon rate and any related index	8.125%	8.125%	USD 123.5m	4.30% on USD 87.6m	6M Euribor +59bps	6.3%	Cap at 6.5%	6.21%	6.13%	5.7%
19	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No									
EU-20a	(in terms of timing)	Mandatory									
	Fully discretionary, partially discretionary or mandatory	,									
EU-20b	(in terms of amount)	Mandatory									
21	Existence of step up or other incentive to redeem	No									
22	Non-cumulative or cumulative	Non-cumulative Convertible	Non-cumulative	Non-cumulative	Non-cumulative Convertible						
23	Convertible or non-convertible	Convertible		Convertible	Convertible	Convertible			Convertible	Convertible	Convertible
		Convertible solely on the									
24	If convertible, conversion trigger(s)	basis of legal regulations									
25 26	If convertible, fully or partially If convertible, conversion rate										
20	If convertible, mandatory or optional conversion										
28	If convertible, specify instrument type convertible into										
29	If convertible, specify issuer of instrument it converts into										
30	Write-down features	Yes	Yes Write-down solely on the								
31	If write-down, write-down trigger(s)	Write-down solely on the basis of legal regulations									
32	If write-down, full or partial										
33	If write-down, permanent or temporary										
	If temporary write-down, description of write-up										
34	mechanism										
	Position in subordination hierarchy in liquidation (specify										
35	instrument type immediately senior to instrument)										
36	Non-compliant transitioned features	No									
37	If yes, specify non-compliant features			_							
	Link to the full terms and conditions of the instrument										
07-	/-1	LICOODEODAAOO		VEDDODCDZVD		VC0404046400	V00444E20704	VC0470265206		VEDODOAE4626	
37a	(signposting)	US20259BAA98	US20259DAA54	XF0000RCB7Y0	XF0000RCB7Z7	XS0104846422	XS0144532701	XS0172365396	DE0007572745	XF0000AE4636	XS0172661018

1) not applicable due to EU legislation

2) In the event of legal conversion and write-down rights, the competent resolution authorities (Single Resolution Board, Brussels and the Federal Financial Supervisory Authority, Bonn) decide on their entry, scope and further design within the scope of the statutory regulations. Information on the affected lines below cannot be filled in in advance and thus remain empty.

	Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
1	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
2	for private placement)	a1502010020300020	XS0094391371	a1502010020300018	DE000DR0RQS7	XS0349625888	XF0000RCCCM1	XF0000RCCCK5	XS0149398579	XS0144344610	XS0089370521
2a	Public or private placement	Private	Public	Private	Private	Public	Private	Private	Public	Public	Public
		United States		United States		United Kingdom					United Kingdom
3	Governing law(s) of the instrument	(New York law)	Germany	(New York law)	Germany	(English law)	Germany	Germany	Germany	Germany	(English law)
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	n/a 1)	No	n/a 1)	No	n/a 1)	n/a 1)	n/a 1)	n/a 1)	No
	Current treatment taking into account, where applicable,	NO			11/a 1)				<u>n/a i)</u>	1/a 1)	NO
4	transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional	not eligible as at 29 June		not eligible as at 29 June		not eligible as at 29 June					not eligible as at 29 June
5	CRR rules	2025	Tier 2	2025	Tier 2	2025	Tier 2	Tier 2	Tier 2	Tier 2	2025
	Eligible at solo/										
	(sub-)consolidated/	Eligible at solo & (sub-)	Eligible at solo & (sub-)	Eligible at solo & (sub-)	Eligible at solo & (sub-)	Eligible at solo & (sub-)	Eligible at solo & (sub-)	Eligible at solo & (sub-)	Eligible at solo & (sub-)	Eligible at solo & (sub-)	Eligible at solo & (sub-)
6	solo & (sub-)consolidated Instrument type (types to be specified by each	consolidated Subordinated Structured	consolidated	consolidated Subordinated Structured	consolidated	consolidated	consolidated Subordinated Promissory	consolidated Subordinated Promissory	consolidated	consolidated	consolidated
7	jurisdiction)	Promissory Note	Subordinated Notes	Promissory Note	Subordinated Bond	Subordinated Bond	Note	Note	Subordinated Bond	Subordinated Bond	Subordinated Bond
	Amount recognised in regulatory capital (Currency in	Tiomissory Note	oubordinated Notes	Tomasory Note	oubordinated bond	Oubordinated Bond	1010	1010	Oubordinated Bond	oubordinated bond	oubordinated bond
8	million, as of most recent reporting date)	EUR 9.8m	EUR 5.0m	EUR 7.3m	EUR 10.0m	EUR 2.3m	EUR 2.2m	EUR 2.4m	EUR 1.0m	EUR 0.4m	EUR 20.1m
	Nominal amount of instrument										
9	in currency of issuance	USD 18,5m	EUR 6m	USD 13,75m	EUR 10m	EUR 10m	EUR 10m	EUR 11m	EUR 10m	EUR 10m	EUR 30m
9	Nominal amount of instrument	EUD 40.4-		EUD 40.4	EUD 40.0	EUD 40.0	EUD 40.0	EUD 44.0	EUD 40.0	EUD 40.0	EUD 00 0
9 EU-9a	in currency used for the reporting obligations		EUR 6.0m 100%	EUR 12.1m 60%	EUR 10.0m 100%	EUR 10.0m 100%	EUR 10.0m	EUR 11.0m 100%	EUR 10.0m 100%	EUR 10.0m 100%	EUR 30.0m 16.67%
EU-9a EU-9b	Issue price Redemption price	46% 100%	<u>100%</u>	<u>60%</u>	100%	100%	<u>100%</u> 100%	<u>100%</u>	100%	100%	100%
10	Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
11	Original date of issuance	05.10.2000	22.02.1999	05.10.2000	13.06.2008	28.02.2008	30.01.2003	30.01.2003	24.06.2002	15.03.2002	31.07.1998
12	Perpetual or dated	Dated		Dated	Dated	Dated	Dated		Dated	Dated	Dated
13	Original maturity date	02.01.2025	22.02.2029	02.01.2025	13.06.2028	28.02.2023	31.01.2023	30.01.2023	24.06.2022	15.03.2022	31.07.2028
14	Issuer call subject to prior supervisory approval	No	No	No	No	No	No	Yes	Yes	Yes	Yes
15	Optional call date							30.01.2013	24.06.2010	15.03.2012	31.07.2008
16	Subsequent call dates, if applicable										
17		Fixed	Fixed	Fixed	Fixed	Fixed	Floating	Floating	Fixed	Fixed	Zero Compounding
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Floating	Floating	Fixed	Fixed	Zero Compounding
17	Fixed or floating dividend/coupon	predefined		predefined			20Y Euribor CMS;	30Y Euribor CMS;			
17	Fixed or floating dividend/coupon	predefined cash flow profile	5.45%	predefined cash flow profile	7.35%	6.18%	20Y Euribor CMS; Cap 7.1%	30Y Euribor CMS; Floor 4.5%; Cap 7.25%	6.46%	6.36%	6.26% (internal rate)
17	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	predefined		predefined			20Y Euribor CMS;	30Y Euribor CMS;			
17 18 19	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary or mandatory	predefined cash flow profile No	5.45% No	predefined cash flow profile No	7.35% No	6.18% No	20Y Euribor CMS; Cap 7.1% No	30Y Euribor CMS; Floor 4.5%; Cap 7.25% No	6.46% No	6.36% No	6.26% (internal rate)
17	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	predefined cash flow profile	5.45%	predefined cash flow profile	7.35%	6.18%	20Y Euribor CMS; Cap 7.1%	30Y Euribor CMS; Floor 4.5%; Cap 7.25%	6.46%	6.36%	6.26% (internal rate)
17 18 19 EU-20a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory	predefined cash flow profile No Mandatory	5.45% No Mandatory	predefined cash flow profile No Mandatory	7.35% No Mandatory	6.18% No Mandatory	20Y Euribor CMS; Cap 7.1% No Mandatory	30Y Euribor CMS; Floor 4.5%; Cap 7.25% No Mandatory	6.46% No Mandatory	6.36% No Mandatory	6.26% (internal rate) No Mandatory
17 18 19 EU-20a EU-20b	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	predefined cash flow profile No Mandatory Mandatory	5.45% No Mandatory Mandatory	predefined cash flow profile No Mandatory Mandatory	7.35% No Mandatory Mandatory	6.18% No Mandatory Mandatory	20Y Euribor CMS; Cap 7.1% No Mandatory Mandatory	30Y Euribor CMS; Floor 4.5%; Cap 7.25% No Mandatory Mandatory	6.46% No Mandatory Mandatory	6.36% No Mandatory Mandatory	6.26% (internal rate) No Mandatory Mandatory
17 18 19 EU-20a EU-20b 21	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory	predefined cash flow profile No Mandatory	5.45% No Mandatory	predefined cash flow profile No Mandatory	7.35% No Mandatory	6.18% No Mandatory	20Y Euribor CMS; Cap 7.1% No Mandatory	30Y Euribor CMS; Floor 4.5%; Cap 7.25% No Mandatory	6.46% No Mandatory	6.36% No Mandatory	6.26% (internal rate) No Mandatory
17 18 19 EU-20a EU-20b	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing), Fully discretionary, partially discretionary or mandatory (in terms of mount)) Existence of step up or other incentive to redeem	predefined cash flow profile No Mandatory Mandatory No	5.45% No Mandatory Mandatory No	predefined cash flow profile No Mandatory Mandatory No	7.35% No Mandatory Mandatory No	6.18% No Mandatory Mandatory No	20Y Euribor CMS; Cap 7.1% No Mandatory Mandatory No	30Y Euribor CMS; Floor 4.5%; Cap 7.25% No Mandatory Mandatory No	6.46% No Mandatory Mandatory No	6.36% No Mandatory Mandatory No	6.26% (internal rate) No Mandatory Mandatory No
17 18 19 EU-20a EU-20b 21 22	Fixed or floating dividend/coupon Coupon rate and any related index. Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing). Fully discretionary, partially discretionary or mandatory (in terms of amount). Existence of step up or other incentive to redeem Non-curuitative or curulative	predefined cash flow profile No Mandatory Mandatory No Non-cumulative Convertible	5.45% No Mandatory Mandatory Non-cumulative Convertible	Andatory Andatory Mandatory Mandatory No Non-cumulative Convertible	7.35% No Mandatory Mandatory No Non-cumulative Convertible	6.18% No Mandatory Mandatory Non-cumulative Convertible	20Y Euribor CMS; Cap 7.1% No Mandatory Mandatory No Non-cumulative Convertible	30Y Euribor CMS; Floor 4.5%; Cap 7.25% No Mandatory Mandatory No Non-cumulative Convertible	6.46% No Mandatory Mandatory No Non-cumulative Convertible	6.36% No Mandatory Mandatory No Non-cumulative Convertible	6.26% (internal rate) No Mandatory Mandatory No Non-cumulative Convertible
17 18 19 EU-20a EU-20b 21 22 23	Fixed or floating dividend/coupon Coupon rate and any related index. Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing). Fully discretionary, partially discretionary or mandatory (in terms of amount). Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	predefined cash flow profile No Mandatory Mandatory No Non-cumulative Convertible Convertible	5.45% No Mandatory Mandatory Non-cumulative Convertible Convertible	redefined cash flow profile No Mandatory Mandatory No Non-cumulative Convertible Convertible	7.35% No Mandatory Mandatory No Non-cumulative Convertible Convertible	6.18% No Mandatory Mandatory Non-cumulative Convertible Convertible	20Y Euribor CMS; Cap 7.1% No Mandatory Mandatory Non-cumulative Convertible Convertible	30Y Euribor CMS; Floor 4.5%; Cap 7.25% No Mandatory Mandatory No Non-cumulative Convertible Convertible	6.46% No Mandatory Mandatory No Non-cumulative Convertible Convertible	6.36% No Mandatory Mandatory Non-cumulative Convertible Convertible	6.26% (internal rate) No Mandatory Mandatory No- Non-cumulative Convertible Convertible
17 18 19 EU-20a EU-20b 21 22	Fixed or floating dividend/coupon Coupon rate and any related index. Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing). Fully discretionary, partially discretionary or mandatory (in terms of amount). Existence of step up or other incentive to redeem Non-curuitative or curulative	predefined cash flow profile No Mandatory Mandatory No Non-cumulative Convertible	5.45% No Mandatory Mandatory Non-cumulative Convertible	Andatory Andatory Mandatory Mandatory No Non-cumulative Convertible	7.35% No Mandatory Mandatory No Non-cumulative Convertible	6.18% No Mandatory Mandatory Non-cumulative Convertible	20Y Euribor CMS; Cap 7.1% No Mandatory Mandatory No Non-cumulative Convertible	30Y Euribor CMS; Floor 4.5%; Cap 7.25% No Mandatory Mandatory No Non-cumulative Convertible	6.46% No Mandatory Mandatory No Non-cumulative Convertible	6.36% No Mandatory Mandatory No Non-cumulative Convertible	6.26% (internal rate) No Mandatory Mandatory No Non-cumulative Convertible
17 18 19 EU-20a EU-20b 21 22 23 24	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	predefined cash flow profile No Mandatory Mandatory No Non-cumulative Convertible Convertible	5.45% No Mandatory Mandatory Non-cumulative Convertible Convertible	redefined cash flow profile No Mandatory Mandatory No Non-cumulative Convertible Convertible	7.35% No Mandatory Mandatory No Non-cumulative Convertible Convertible	6.18% No Mandatory Mandatory Non-cumulative Convertible Convertible	20Y Euribor CMS; Cap 7.1% No Mandatory Mandatory Non-cumulative Convertible Convertible	30Y Euribor CMS; Floor 4.5%; Cap 7.25% No Mandatory Mandatory No Non-cumulative Convertible Convertible	6.46% No Mandatory Mandatory No Non-cumulative Convertible Convertible	6.36% No Mandatory Mandatory Non-cumulative Convertible Convertible	6.26% (internal rate) No Mandatory Mandatory No- Non-cumulative Convertible Convertible
17 18 19 EU-20a EU-20b 21 22 23 24 25	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (In terms of timing) Fully discretionary, partially discretionary or mandatory (In terms of timing) Existence of step up or other incentive to redeem Non-currulative or cumulative Convertible or non-convertible If convertible, fully or partially If convertible, fully or partially	predefined cash flow profile No Mandatory Mandatory No Non-cumulative Convertible Convertible	5.45% No Mandatory Mandatory Non-cumulative Convertible Convertible	redefined cash flow profile No Mandatory Mandatory No Non-cumulative Convertible Convertible	7.35% No Mandatory Mandatory No Non-cumulative Convertible Convertible	6.18% No Mandatory Mandatory Non-cumulative Convertible Convertible	20Y Euribor CMS; Cap 7.1% No Mandatory Mandatory No- Non-cumulative Convertible Convertible	30Y Euribor CMS; Floor 4.5%; Cap 7.25% No Mandatory Mandatory No Non-cumulative Convertible Convertible	6.46% No Mandatory Mandatory No Non-cumulative Convertible Convertible	6.36% No Mandatory Mandatory Non-cumulative Convertible Convertible	6.26% (internal rate) No Mandatory Mandatory No- Non-cumulative Convertible Convertible
17 18 19 EU-20a EU-20b 21 22 23 24 25 26	Fixed or floating dividend/coupon Coupon rate and any related index. Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, fully or partially	predefined cash flow profile No Mandatory Mandatory No Non-cumulative Convertible Convertible	5.45% No Mandatory Mandatory Non-cumulative Convertible Convertible	redefined cash flow profile No Mandatory Mandatory No Non-cumulative Convertible Convertible	7.35% No Mandatory Mandatory No Non-cumulative Convertible Convertible	6.18% No Mandatory Mandatory Non-cumulative Convertible Convertible	20Y Euribor CMS; Cap 7.1% No Mandatory Mandatory No- Non-cumulative Convertible Convertible	30Y Euribor CMS; Floor 4.5%; Cap 7.25% No Mandatory Mandatory No Non-cumulative Convertible Convertible	6.46% No Mandatory Mandatory No Non-cumulative Convertible Convertible	6.36% No Mandatory Mandatory Non-cumulative Convertible Convertible	6.26% (internal rate) No Mandatory Mandatory No- Non-cumulative Convertible Convertible
17 18 19 EU-20a EU-20b 21 22 23 24 25 26 27 28	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, on on-convertible If convertible, conversion trigger(s) If convertible, mandatory or potional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	predefined cash flow profile No Mandatory Mandatory No Non-cumulative Convertible Convertible	5.45% No Mandatory Mandatory Non-cumulative Convertible Convertible	redefined cash flow profile No Mandatory Mandatory No Non-cumulative Convertible Convertible	7.35% No Mandatory Mandatory No Non-cumulative Convertible Convertible	6.18% No Mandatory Mandatory Non-cumulative Convertible Convertible	20Y Euribor CMS; Cap 7.1% No Mandatory Mandatory No- Non-cumulative Convertible Convertible	30Y Euribor CMS; Floor 4.5%; Cap 7.25% No Mandatory Mandatory No Non-cumulative Convertible Convertible	6.46% No Mandatory Mandatory No Non-cumulative Convertible Convertible	6.36% No Mandatory Mandatory Non-cumulative Convertible Convertible	6.26% (internal rate) No Mandatory Mandatory No- Non-cumulative Convertible Convertible
17 18 19 EU-20a EU-20b 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of timing) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible If convertible, specify instrument tip convertible in	Predefined cash flow profile No Mandatory Mandatory Non-cumulative Convertible Convertible Convertible Solely on the basis of legal regulations	5.45% No Mandatory Mandatory No Non-cumulative Convertible Convertible Solely on the basis of legal regulations	predefined cash flow profile No Mandatory Mandatory Non-cumulative Convertible Convertible Convertible Soft regulations	7.35% No Mandatory Mandatory Mon-cumulative Convertible Convertible Convertible Sais of legal regulations	6.18% No Mandatory Mandatory No Non-cumulative Convertible Convertible Convertible Losiely on the basis of legal regulations	20Y Euribor CMS; Cap 7.1% No Mandatory Mandatory Non-cumulative Convertible Convertible Convertible Convertible	30Y Euribor CMS; Floor 4.5%; Cap 7.25% No Mandatory Mandatory Non-cumulative Convertible Convertible Convertible Convertible solely on the basis of legal regulations	6.46% No Mandatory Mandatory Mandatory No Non-cumulative Convertible Convertible Solely on the basis of legal regulations	6.36% No Mandatory Mandatory No Non-cumulative Convertible Convertible Solely on the basis of legal regulations	6.26% (internal rate) No Mandatory Mandatory Non-cumulative Convertible Convertible solely on the basis of legal regulations
17 18 19 EU-20a EU-20b 21 22 23 24 25 26 27 28	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, on on-convertible If convertible, conversion trigger(s) If convertible, mandatory or potional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Predefined cash flow profile No Mandatory No Non-cumulative Convertible Convertible solely on the basis of legal regulations Yes	5.45% No Mandatory Mandatory No Non-cumulative Convertible Convertible Convertible Convertible Convertible Solely on the basis of legal regulations Sole Yes	Yes	7.35% No Mandatory Mandatory No Non-cumulative Convertible Convertible Convertible Solely on the basis of legal regulations	6.18% No Mandatory Mandatory No Non-cumulative Convertible Convertible Solely on the basis of legal regulations Yes	20Y Euribor CMS; <u>Cap</u> 7.1% No Mandatory Mandatory No Non-cumulative Convertible Convertible Convertible solely on the basis of legal regulations Yes	30Y Euribor CMS; Floor 4.5%; Cap 7.25% No Mandatory Mandatory No No Non-cumulative Convertible Convertible solely on the basis of legal regulations Solid Science Yes	6.46% No Mandatory Mandatory No Non-cumulative Convertible Convertible solely on the basis of legal regulations	6.36% No Mandatory Mandatory No Non-cumulative Convertible Convertible Convertible Solely on the basis of legal regulations	6.26% (internal rate) No Mandatory Mandatory Mon-cumulative Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Ves
17 18 19 EU-20a 21 22 23 24 25 26 27 27 27 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of timing) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, onversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible If convertible, specify instrument til convertible, into Write-down features	yredefined cash flow profile No Mandatory Mandatory Mandatory No Convertible Convertible Convertible Convertible Convertible Ves Write-down solely on the Write-down solely on the	5.45% No Mandatory Mandatory Non-cumulative Convertible Convertible Convertible solely on the basis of legal regulations	redefined cash flow profile No Mandatory Mandatory Mandatory No Convertible Convertible Convertible solely on the basis of legal regulations Ves Write-down solely on the	7.35% No Mandatory Mandatory Non-cumulative Convertible Convertible Convertible Convertible Ves Yes	6.18% No Mandatory Mandatory No Non-cumulative Convertible Convertible Convertible solely on the basis of legal regulations Yes Yes	20Y Euribor CMS; Cap 7.1% No Mandatory Mandatory Non-cumulative Convertible Co	30Y Euribor CMS; Floor 4.5%; Cap 7.25% No Mandatory Mandatory Mandatory No Convertible Convertible Convertible Convertible solely on the basis of legal regulations Herric Solely Ves Write-down solely on the	6.46% No Mandatory Mandatory Mandatory No Convertible Convertible Convertible Convertible Convertible Ves Virite-down solely on the	6.36% No Mandatory Mandatory Mandatory Mandatory Non-cumulative Convertible Convertible Convertible Convertible Solely on the basis of legal regulations Ves Write-down solely on the	6.26% (internal rate) No Mandatory Mandatory Non-cumulative Convertible Convertible Convertible Convertible solely on the basis of legal regulations Yes Write-down solely on the
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17 18 19 EU-20a 21 22 23 24 25 26 27 28 29 30 31	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing), Fully discretionary, partially discretionary or mandatory (in terms of mount), Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, or non-convertible If convertible, fully or partially If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, specify instrument type convertible into If convertible, specify instrument ti convertible into If convertible, specify instrument ti convertible, fully If convertible, specify instrument ti convertible, fully Write-down frigger(s) If write-down trigger(s)	yredefined cash flow profile No Mandatory Mandatory Mandatory No Convertible Convertible Convertible Convertible Convertible Ves Write-down solely on the	5.45% No Mandatory Mandatory Non-cumulative Convertible Convertible Convertible solely on the basis of legal regulations	redefined cash flow profile No Mandatory Mandatory Mandatory Mandatory Non-cumulative Convertible Convertible Convertible solely on the basis of legal regulations Ves Write-down solely on the	7.35% No Mandatory Mandatory Non-cumulative Convertible Convertible Convertible Convertible Ves Yes	6.18% No Mandatory Mandatory No Non-cumulative Convertible Convertible Convertible solely on the basis of legal regulations Yes Yes	20Y Euribor CMS; Cap 7.1% No Mandatory Mandatory Non-cumulative Convertible Co	30Y Euribor CMS; Floor 4.5%; Cap 7.25% No Mandatory Mandatory Mandatory No Convertible Convertible Convertible Convertible Sof legal regulations Yes Write-down solely on the	6.46% No Mandatory Mandatory Mandatory No Convertible Convertible Convertible Convertible Convertible Ves Virite-down solely on the	6.36% No Mandatory Mandatory Mandatory Mandatory Non-cumulative Convertible Convertible Convertible Convertible Solely on the basis of legal regulations Ves Write-down solely on the	6.26% (internal rate) No Mandatory Mandatory Non-cumulative Convertible Convertible Convertible Convertible solely on the basis of legal regulations Yes Write-down solely on the
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17 18 19 EU-20a 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fixed or floating dividend/coupon Coupon rate and any related index. Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing). Fully discretionary, partially discretionary or mandatory (in terms of timing). Fully discretionary, partially discretionary or mandatory (in terms of timing). Fully discretionary, partially discretionary or mandatory (in terms of timing). Fully discretionary, partially discretionary or mandatory (in terms of amount). Existence of step up or other incentive to redeem Non-curvalitive or cumulative Convertible, or non-convertible If convertible, conversion trigger(s). If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into Write-down features If convertible, specify instrument it converts into Write-down, full or partial If write-down, permanent or temporary. If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type inmediately senior to instrument)	Yes Value Va	5.45% No Mandatory Mandatory Mandatory No Convertible Convertible Convertible Convertible Solely on the basis of legal regulations Yes Yes	redefined cash flow profile No Mandatory Mandatory Mandatory Mandatory No Convertible Convertible Convertible Convertible Sofey on the basis of legal regulations Vris-down solely on the basis of legal regulations	7.35% No Mandatory Mandatory Mandatory No Solution Convertible Convertible Convertible Convertible Ves Write-down solely on the basis of legal regulations	6.18% No Mandatory Mandatory Mandatory No Convertible Convertible Convertible Convertible Work-down solely on the basis of legal regulations Yes Write-down solely on the basis of legal regulations	Yes	30Y Euribor CMS; Floor 4.5%; Cap 7.25% No Mandatory Mandatory No Non-cumulative Convertible solely on the basis of legal regulations Yes Yite-down solely on the basis of legal regulations	6.46% No Mandatory Mandatory No Non-cumulative Convertible Convertible solely on the basis of legal regulations Yes Yes Write-down solely on the basis of legal regulations	6.36% No Mandatory Mandatory Mandatory No Convertible Convertible Convertible Convertible Ves Write-down solely on the basis of legal regulations Yes	6.26% (internal rate) No Mandatory Mandatory No Non-cumulative Convertible Convertible solely on the basis of legal regulations Yes Write-down solely on the basis of legal regulations
17 18 19 EU-20a 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Fixed or floating dividend/coupon Coupon rate and any related index. Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, or or other incentive to redeem If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible If convertible, specify instrument in the convertible If write-down, full or partial If write-down, description of write-up If temporary write-down, description of write-up If temporary write-down, description of write-up If ye immediately senior to instrument) Non-compliant transitioned features	yredefined cash flow profile No Mandatory Mandatory No Convertible Convertible Convertible solely on the basis of legal regulations Yes Write-down solely on the basis of legal regulations Yes	5.45% No Mandatory Mandatory Non-cumulative Convertible Convertible Convertible solely on the basis of legal regulations	Yes Yes	7.35% No Mandatory Mandatory Non-cumulative Convertible Convertible Convertible Convertible Ves Yes	6.18% No Mandatory Mandatory Mandatory No Convertible Convertible Convertible Convertible Solely on the basis of legal regulations Yes Yes Yes	20Y Euribor CMS; Cap 7.1% No Mandatory Mandatory Non-cumulative Convertible Co	30Y Euribor CMS; Floor 4.5%; Cap 7.25% No Mandatory Mandatory Mandatory No Convertible Convertible Convertible Convertible Sof legal regulations Yes Write-down solely on the	6.46% No Mandatory Mandatory Mandatory No Convertible Convertible Convertible Convertible Convertible Ves Virite-down solely on the	6.36% No Mandatory Mandatory Mandatory Mandatory Non-cumulative Convertible Convertible Convertible Convertible Solely on the basis of legal regulations Ves Write-down solely on the	6.26% (internal rate) No Mandatory Mandatory No Mon-cumulative Convertible Convertible Convertible Convertible Sold regulations Yes Write-down solely on the basis of legal regulations Yes Yes Yes
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17 18 19 EU-20a EU-20b 21 22 23 24 26 26 26 27 28 29 30 31 32 33 34 35 36	Fixed or floating dividend/coupon Coupon rate and any related index. Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, or or other incentive to redeem If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible If convertible, specify instrument in the convertible If write-down, full or partial If write-down, description of write-up If temporary write-down, description of write-up If temporary write-down, description of write-up If ye immediately senior to instrument) Non-compliant transitioned features	yredefined cash flow profile No Mandatory Mandatory No Convertible Convertible Convertible solely on the basis of legal regulations Yes Write-down solely on the basis of legal regulations Yes	5.45% No Mandatory Mandatory Mandatory No Convertible Convertible Convertible Convertible Solely on the basis of legal regulations Yes Yes	Yes Yes	7.35% No Mandatory Mandatory Mandatory No Solution Convertible Convertible Convertible Convertible Ves Write-down solely on the basis of legal regulations	6.18% No Mandatory Mandatory Mandatory No Convertible Convertible Convertible Convertible Solely on the basis of legal regulations Yes Yes Yes	Yes	30Y Euribor CMS; Floor 4.5%; Cap 7.25% No Mandatory Mandatory No Non-cumulative Convertible solely on the basis of legal regulations Yes Yite-down solely on the basis of legal regulations	6.46% No Mandatory Mandatory No Non-cumulative Convertible Convertible solely on the basis of legal regulations Yes Yes Write-down solely on the basis of legal regulations	6.36% No Mandatory Mandatory Mandatory No Convertible Convertible Convertible Convertible Ves Write-down solely on the basis of legal regulations Yes	6.26% (internal rate) No Mandatory Mandatory No Mon-cumulative Convertible Convertible Convertible Convertible Sold regulations Yes Write-down solely on the basis of legal regulations Yes Yes Yes

1) not applicable due to EU legislation

2) In the event of legal conversion and write-down rights, the competent resolution authorities (Single Resolution Board, Brussels and the Federal Financial Supervisory Authority, Bonn) decide on their entry, scope and further design within the scope of the statutory regulations. Information on the affected lines below cannot be filled in in advance and thus remain empty.

				Commerzbank AG (formerly	Commerzbank AG (formerly Deutsche Schiffsbank)	0	0	Commerzbank AG (formerly			
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	Commerzbank AG	Commerzbank AG	Deutsche Schiffsbank)		Commerzbank AG	Commerzbank AG		Hypothekenbank Frankfurt)		
	for private placement)	DE000DR0RR29	XF0000RCCCD0	DE0001611044	901005600	XS1342647564	DE000CZ40LD5	XS0164166067	DE0001359479	901021300	DE0005217780
2a	Public or private placement	Private	Private	Public	Private	Public	Public	Public	Public	Private	Public
3	Governing law(s) of the instrument Contractual recognition of write down and conversion	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
3a	powers of resolution authorities	n/a 1)	n/a 1)	n/a 1)	n/a 1)	n/a 1)	n/a 1)	n/a 1)	n/a 1)	n/a 1)	n/a 1)
	Current treatment taking into account, where applicable,										
4	transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	not eligible as at 29 June 2025	Tier 2	Tier 2	not eligible as at 29 June 2025
6	Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated
	Instrument type (types to be specified by each		Subordinated Promissory		Subordinated Promissory					Subordinated Promissory	
	jurisdiction) Amount recognised in regulatory capital (Currency in	Subordinated Bond	Note	Subordinated Bond	Note	Subordinated Liability	Subordinated Liability	Subordinated Liability	Subordinated Liability	Note	Subordinated Liability
8	million, as of most recent reporting date)	EUR 2.6m	EUR 1.1m	EUR 5.3m	EUR 0.8m	EUR 351.8m	EUR 843.3m	EUR 2.4m	EUR 4.9m	EUR 7.9m	EUR 1.6m
9	Nominal amount of instrument in currency of issuance	EUR 5m	EUR 5m	EUR 15,2m	EUR 5,1m	USD 400m	EUR 1.000m	EUR 10m	EUR 15m	EUR 10m	EUR 20m
	Nominal amount of instrument	LON JIII		LOIX 10,200	2013,111	000 4000	2013 1.00011	LON TOTI		LOIX IVIII	LONZOIII
9	in currency used for the reporting obligations	EUR 5.0m	EUR 5.0m	EUR 15.2m	EUR 5.1m	EUR 353.2m	EUR 1,000.0m	EUR 10.0m	EUR 15.0m	EUR 10.0m	EUR 20.0m
EU-9a	Issue price	100%	100%	97%	100%	99%	99%	100%	96%	100%	100%
EU-9b	Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
10	Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
11	Original date of issuance	14.08.2008	30.01.2003	02.10.2003	11.10.2002	12.01.2016	23.03.2016	05.03.2003	18.08.2003	05.12.2005	29.05.2002
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	14.08.2024	30.01.2023	02.10.2023	11.10.2022	12.01.2028	23.03.2026	05.03.2023	18.08.2023	05.12.2025	29.05.2022
14	Issuer call subject to prior supervisory approval	No	Yes	No	No	Yes	Yes	No	No	No	Yes
15	Optional call date		30.01.2013								29.05.2012
16	Subsequent call dates, if applicable										
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed	Fixed	Fixed	Floating	Fixed	Fixed	Fixed
40	Occurrent and any soluted index	7.40%	30Y Euribor CMS;	5.00/	0%	6%	40/	ANY FUR ONO	5 50%	4.079/	0.0%
<u>18</u> 19	Coupon rate and any related index Existence of a dividend stopper	7.16% No	Floor 4%; Cap 7%	5.6% No	- <u>6%</u> No	- 0% No		20Y EUR CMS No	5.56% No	4.37% No	6.6%
	Fully discretionary, partially discretionary or mandatory	110	110	110	110	110	140	110	110	140	140
EU-20a	(in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
	Fully discretionary, partially discretionary or mandatory										
EU-20b	(in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations	Convertible solely on the basis of legal regulations
25	If convertible, fully or partially If convertible, conversion rate										·
20	If convertible, mandatory or optional conversion										·
28	If convertible, specify instrument type convertible into				·				·		·
	If convertible, specify issuer of instrument it converts into			-		-					
30	Write-down features	Yes	Yes Write down coloby on the	Yes	Yes	Yes	Yes	Yes	Yes Write-down solely on the	Yes Write-down solely on the	Yes Write-down solely on the
31	If write-down, write-down trigger(s)	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	Write-down solely on the basis of legal regulations	basis of legal regulations	basis of legal regulations	basis of legal regulations
32	If write-down, full or partial										
33	If write-down, permanent or temporary										
	If temporary write-down, description of write-up										
34	mechanism										
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)										
36	Non-compliant transitioned features	No	No	No	No	No	No	Yes	No	No	Yes
37	If yes, specify non-compliant features							CRR Art. 63 p)			CRR Art. 63 p)
37a	Link to the full terms and conditions of the instrument (signposting)	DE000DR0RR29	XF0000RCCCD0	DE0001611044	901005600	XS1342647564	DE000CZ40LD5	XS0164166067	DE0001359479	901021300	DE0005217780
0.0	(signpooring)										

1) not applicable due to EU legislation

2) In the event of legal conversion and write-down rights, the competent resolution authorities (Single Resolution Board, Brussels and the Federal Financial Supervisory Authority, Bonn) decide on their entry, scope and further design within the scope of the statutory regulations. Information on the affected lines below cannot be filled in in advance and thus remain empty.

		Commerzbank AG (formerly									
1	Issuer	Hypothekenbank Frankfurt)		Commerzbank AG	Commerzbank AG	Commerzbank AG	Dresdner Funding Trust I				
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier				_		_				
2	for private placement)	901019500	DE000CZ40LW5	XS1571152781	XS1572172754	XF0000AF5426	XS1869582335	XS1879529300	DE000CZ45V25	DE000CZ45WP5	XS0097772965
2a	Public or private placement	Private	Public	Public	Public	Private	Public	Public	Public	Public	Public
											United States (Delaware
											Law);
3	Governing law(s) of the instrument Contractual recognition of write down and conversion	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany for inner instrument
39	contractual recognition of write down and conversion powers of resolution authorities	n/a 1)	n/a 1)	n/a 1)	n/a 1)	n/a 1)	n/a 1)	n/a 1)	n/a 1)	n/a 1)	No
	Current treatment taking into account, where applicable,		1// 1/	104 1)		104 1)				1/2 1)	Tier 2 from not in AT1
4	transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	included AT1
	Post-transitional							-			not eligible as at 01 January
5	CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	2022
	Eligible at solo/										
	(sub-)consolidated/	Eligible at solo & (sub-)	Eligible at solo & (sub-)	Eligible at solo & (sub-)	Eligible at solo & (sub-)	Eligible at solo & (sub-)	Eligible at solo & (sub-)	Eligible at solo & (sub-)	Eligible at solo & (sub-)	Eligible at solo & (sub-)	
6	solo & (sub-)consolidated	consolidated Subordinated Promissory	consolidated	consolidated	consolidated	consolidated	consolidated	consolidated	consolidated	consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Note	Subordinated Liability	Subordinated Liability	Subordinated Liability	Trust Preferred Securities					
	Amount recognised in regulatory capital (Currency in	1010	Cubbinated Elability	Cubbranated Elability	Oubordinated Elability	Cubbramated Elability		oubordinated Elability	Cubbramated Elability	ouborumated Elability	
8	million, as of most recent reporting date)	EUR 4.7m	EUR 645.0m	EUR 49.9m	EUR 326.6m	EUR 100m	EUR 143.6m	EUR 261.3m	EUR 744.4m	EUR 495.6m	EUR 76.0m
	Nominal amount of instrument							-			
9	in currency of issuance	EUR 20m	EUR 648,9m	EUR 50m	SGD 500m	EUR 100m	AUD 225m	SGD 400m	EUR 750m	EUR 500m	USD 1.000m
	Nominal amount of instrument										
9	in currency used for the reporting obligations	EUR 20.0m	EUR 648.9m	EUR 50.0m	EUR 327.2m	EUR 100.0m	EUR 144.1m	EUR 261.8m		EUR 500.0m	EUR 882.9m
EU-9a	Issue price	100%	100%	100%	100%	100%	99%	100%	100%	100%	100%
EU-9b	Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
10	Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost		at cost	at cost
11	Original date of issuance	03.03.2003	16.01.2017	27.02.2017	01.03.2017	21.08.2018	29.08.2018	18.09.2018	05.06.2020	28.09.2021	25.05.1999
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
<u>13</u> 14	Original maturity date	03.03.2023 No	30.03.2027 Yes	27.02.2029	01.03.2027	21.08.2028 Yes	29.08.2028 Yes	18.09.2028	05.12.2030	29.12.2031 Yes	30.06.2031
14	Issuer call subject to prior supervisory approval	NO	res	Yes	Yes	res	res	Yes	Yes	res	Yes
15	Optional call date				01.03.2022			18.09.2023	flexible between 05.09.2025 - 05.12.2025	29.09.2026 - Reset Date	30.06.2029
15	Optional call date				01.03.2022			18.09.2023	05.12.2025	29.09.2026 - Reset Date	
											Callable every 6 months after
16	Subsequent call dates, if applicable										first call date
17	Fixed or floating dividend/coupon	Floating	Fixed	Floating	Fixed to fixed	Fixed	Fixed	Fixed to fixed	Fixed to fixed	Fixed to fixed	Fixed
		10Y EUR CMS;		4.5%; 6M EURIBOR	4.875%; 5Y SGD			4.2%; 5Y SGD	up to Y5 4%, thereafter reset	1 275% - 5 LEuro Swon Poto	
18	Coupon rate and any related index	Cap at 6.5%	4%	+260bps	SOR + 271 bps	3%	5.5%	SOR +197.2 bps	5Y Euro swap rate +435 bps.		8.15%
19	Existence of a dividend stopper	No		-200550	00111211000	0.00	0.078	0011110112 000	No	No	No
	Fully discretionary, partially discretionary or mandatory										·
EU-20a	(in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
	Fully discretionary, partially discretionary or mandatory										Mandatory
EU-20b	(in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	(under conditions)
21	Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Convertible solely on the	Convertible solely on the	Convertible solely on the	Convertible solely on the	Convertible solely on the	Convertible solely on the	Convertible solely on the	Convertible solely on the	Convertible solely on the	Convertible solely on the
24	If convertible, conversion trigger(s)	basis of legal regulations	basis of legal regulations	basis of legal regulations	basis of legal regulations	basis of legal regulations	basis of legal regulations	basis of legal regulations	basis of legal regulations	basis of legal regulations	basis of legal regulations
25	If convertible, fully or partially										
26	If convertible, conversion rate										
27	If convertible, mandatory or optional conversion										
28	If convertible, specify instrument type convertible into										
29 30	If convertible, specify issuer of instrument it converts into Write-down features	Yes	Yes	Yes	Yes	Yes	Yes	Yes		Yes	Yes
	write-down teatures	Write-down solely on the	Write-down solely on the	Write-down solely on the	Write-down solely on the	Write-down solely on the	Write-down solely on the	Write-down solely on the	Yes Write-down solely on the	Write-down solely on the	Write-down solely on the
31	If write-down, write-down trigger(s)	basis of legal regulations	basis of legal regulations	basis of legal regulations	basis of legal regulations	basis of legal regulations	basis of legal regulations	basis of legal regulations		basis of legal regulations	basis of legal regulations
32	If write-down, full or partial		Basis of logal regardients		busis of logal regulations	Basic of logal regulations	basis of logal regulations	- Buolo of logal rogalations		bablo of logal regulations	basis et legal regalatione
33	If write-down, permanent or temporary										
	If temporary write-down, bernancer or temporary										·
34	mechanism										
	Position in subordination hierarchy in liquidation (specify										
35	instrument type immediately senior to instrument)						·	·			Tier 2
36	Non-compliant transitioned features	No	No	No	No	No	No	No	No	No	Yes
37	If yes, specify non-compliant features										CRR Art. 52 (1) i), iii), p), q)
37a	Link to the full terms and conditions of the instrument (signposting)	901019500	DE000CZ40LW5	XS1571152781	XS1572172754	XF0000AF5426	XS1869582335	XS1879529300	DE000CZ45V25	DE000CZ45WP5	XS0097772965
510	(signposting)	301013300	020002402110	<u>AG1071102701</u>	<u>NO1012112104</u>	<u>AI 0000AF 0420</u>	<u></u>	<u>701013023000</u>	02000270720	<u>220000240411 0</u>	100007772000

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